

## Financials

# Rate Impact Funding Statement

### Rates for 2024/25

Projected number of rating units									
2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
31,625	32,046	32,443	32,812	33,086	33,334	33,559	33,767	33,963	34,132

All figures stated do not include GST.

Amounts to be collected are stated prior to remissions.

To be read in conjunction with the Revenue and Financing policy.

### General Rates

#### General Rate on Capital Value

Council sets a general rate on capital value on a differential basis, assessed on all rateable land in the district. The general rate funds that part of the general revenues of Council that is not funded by the uniform annual general charge.

The relationship between the differential categories for the general rate and the indicative rate per dollar of capital value is:

Differential categories	Relative differentials	Rate per \$ of capital value
		2024/25
1. General Rate - Base	1.0	0.002540
2. General Rate - Business	1.72	0.004370

It is the council's view that some land uses receive more benefit from, or place more demand on, council services and/or may have a differing ability to pay rates. The differentials will be determined based on land use (including consideration of land use classifications determined under the Rating Valuation Rules) and location.

The amount to be collected for 2024/25 is \$70,774,973

## Definition of Differential Categories for the General Rate on Capital Value

### Base:

Every property not otherwise categorised.

### Business:

Every property which is:

- used for any business or industrial purpose, including properties that are advertised for short term rentals on more than 60 days of the financial year.
- vacant land which is not zoned residential or rural.

## Uniform Annual General Charge

Council sets a uniform annual general charge as a fixed amount of \$425.00 per rateable rating unit.

The UAGC is set at a level that is determined by Council each year, subject to the maximum allowed under Section 21 of the Local Government (Rating) Act 2002.

The amount to be collected for 2024/25 is \$12,118,276

## Targeted Rate for Lakes Enhancement

Council sets a targeted rate for lakes enhancement as a fixed amount of \$57.00 per rating unit, on all rateable land in the district excluding rating units within the Waikato region as per Map V.

The rate is to contribute to lakes enhancement by way of improving water quality and supports the sewerage activity to achieve water quality outcomes.

The amount to be collected for 2024/25 is \$1,547,949.

## Targeted Rates for Business and Economic Development

Council sets 2 targeted rates to fund business and economic development on all rating units differentiated on the basis of the use to which the land is put as shown in the table below or for vacant land the activities that are permitted, controlled or discretionary as set out in the district plan (as identified in the tables below) (excluding Kaingaroa Village rating unit 07010 514 01A and Rotorua Lakes Council utilities) This rate contributes to the cost of Economic Projects

- Destination Rotorua Marketing
- Tourism Rotorua Travel and Information Centre

The relationship between the four differential categories for the purposes of setting these targeted rates in terms of the total revenue to be gathered has been set as follows:

Revenue gathering split for the Business and Economic Development targeted rates		
1.	Business Urban and Rural	69%
2.	Industrial	9%
3.	Farming	9%
4.	Short term Accomodation	14%
Total revenue to be generated		100%

The amount to be collected for 2024/25 is \$9,001,556

- a. Council will set a targeted rate as a fixed amount per rateable rating unit, on a differential basis based on the use of the land or for vacant land the activities that are permitted, controlled or discretionary as set out in the district plan as set out in the table below:

Differential categories	Relative differentials	Rate per rating unit
Business Urban and Rural	100	189.39
Industrial	100	189.39
Short term Accomodation	100	189.39
Farming	25	47.35

- b. In addition, Council will set a targeted rate in the dollar on capital value set on a differential basis for the following categories of properties, as follows:

Differential categories	Revenue to be collected \$	Rate per \$ of capital value
Business Urban and Rural	5,968,200	0.002495
Industrial	657,623	0.000715
Short term Accomodation	1,166,234	0.002495
Farming	705,121	0.000183

The differentiated targeted rate in the dollar on capital value will be set on every rating unit where either:

- the use of that rating unit falls into one of the four categories described above for any part of the year (whether that is a principal use or otherwise), and
- if a rating unit is used for more than one of the uses used to define the differential categories in a financial year, the rate will only be charged once, at the highest applicable rate

If a rating unit has different parts that have separate uses, this rate will apply only to the part of the rating unit allocated to the appropriate category.

## Definition of Differential Categories for the Business and Economic Development Targeted Rates

### Business, Urban and Rural:

Every property that is zoned urban or rural in the district plan and is used for any business purpose except industrial or farming. This category includes hotels and motels and utilities and their networks.

### Short-term Accommodation:

Every rating unit that is used for short-term accommodation, defined as the renting or availability to rent of entire houses or units on the rating unit [that could otherwise be used for residential purposes]:

- a. for periods of less than one month (whether or not they are rented as part of one arrangement for more than one month); and
- b. where that house or unit is or has been available to rent for more than 60 days of the financial year.

### Industrial:

Every property that is used for industrial purposes

### Farming:

Every property that is used for farming purposes

## Targeted Rate for Refuse Collection and Waste Management Services

Council sets a targeted rate for refuse collection and waste management services on all rating units in the district that are located within the Rotorua urban rating boundary (as shown on map V) and that are located in the rural areas identified on map W and that are not used as council reserves. The rate is differentiated based on the location of the rating unit, the use to which the rating unit is put, and the provision or availability of the service to the rating unit. The rate is set as either an amount per separately used or inhabited part (SUIP) of a rating unit that receive the service, or is set as an amount per rating unit for rating units that are "Serviceable".

The targeted rate funds refuse collection service which includes recycling. The targeted rate also funds waste management services, which include litter bin provision and the management of, as well as the removal of illegal littering and waste dumping on council controlled land, conducting of waste minimisation information and education programmes as well as other associated costs to Council in providing the service.

## Serviced (CBD business SUIP) Rating Units

The relationship between the differential categories for the waste collection rates and the amount of the rate for the 2024/25 year is as follows:

Waste Collection	Relative differentials (%)	2024/25 Rate %
The total amount to be collected in 2024/25 is \$8,228,769		
Serviced	100	257.12 per SUIP
Serviced (CBD business SUIP)	200	514.25 per SUIP
Serviced (Rural)	100	257.12 per SUIP
Serviceable	50	128.56 per rating unit

### Description of Differential Categories for the Refuse Collection and Waste Management Services Rates - Rateable Properties

#### Serviced:

All rating units that receive the service within the area shown on Map V, excluding rating units within the CBD area identified in Map X, Serviced (CBD business SUIP): All rating units used for commercial purposes within the CBD area identified in the map X.

#### Serviced (Rural):

All rating units identified on Map W.

#### Serviceable:

All rating units shown in map V (Rotorua urban rating boundary) where the service is available to a rating unit, but is not used. This includes any rating units that are vacant (including bare land). It does not allow for voluntary opting out of receiving the service.

**Notes: Council reserve tenants will have the option of entering a private contract with Council's contractor if they wish to use the collection service.**

### Targeted Rates for Water Supply

Council sets targeted rates for water supply to properties, differentiated on the basis of the location of the rating unit, the provision or availability to the rating unit of a water supply and the use to which the rating unit is put. The amount to be collected is \$14,140,636. The targeted rates for water supply are as follows:

Water supply (except Kaharoa and Reporoa) (Service areas shown on Map A, Map B, Map C, Map D, Map E, Map F)	Relative differentials (%)	Factor of liability	2024/25 Rate \$
The amount to be collected for metered water is estimated to be \$6,009,699 General water rate \$8,130,937			
A differential targeted rate of:			
For rating units within the service areas that are receiving the service.	100	Per SUIP	393.08
For rating units within the service areas to which water supply is available.	50	Per rating unit	196.54
A fixed amount on each connection to a rating unit (and metered).	100	Per connection	393.08
A targeted rate on each metered connection to a rating unit of a fixed amount per cubic metre supplied in excess of 56 cubic metres per quarter.		Per cubic metre	1.7548

Kaharoa (Service areas shown on Map G)	Relative differentials (%)	Factor of liability	2024/25 Rate \$
The amount to be collected is \$417,452			
A targeted rate of a fixed amount per connection to a rating unit.		Per connection	462.47
A targeted rate on each metered connection to a rating unit of a fixed amount per cubic metre supplied to the rating unit.		Per cubic metre	0.5960

Reporoa (Service areas shown on Map H)	Relative differentials (%)	Factor of liability	2024/25 Rate \$
The amount to be collected is \$1,016,345			
A differential targeted rate of:			
Domestic/Non-Farming rating unit connected.	64	Per connection	271.09
Farming/Dairy-Factory rating unit connected.	100	Per connection	423.58
A fixed amount on each metered connection to a Domestic/non-farming rating unit per cubic metre supplied in excess of the 82 cubic metres per quarter.			
	100	Per cubic metre	0.8265
A fixed amount on each metered water connection to a Farming/Dairy factory rating unit per cubic metre supplied in excess of the 207 cubic metres per quarter.			
	64	Per cubic metre	0.5116

### Certain Definitions the Water Supply Rates

#### Connected rating unit:

Is one to which water is supplied from a council water supply service.

#### Serviceable rating unit:

Is one to which water is not provided, but the whole, or some part of the rating unit is within 100 metres of a council water supply service and is within a water supply area and could be effectively connected to that water supply service.

#### For the Reporoa water supply:

#### Domestic/Non-Farming rating unit:

Means a rating unit where the water supply is not subject to water allocation and a corresponding restriction on a flow or time basis. This applies to rating units used primarily for domestic, commercial or industrial excluding the Reporoa Dairy Factory.

### Farming/Dairy Factory rating unit:

Means a rating unit used primarily for farming of livestock and also includes the Reporoa Dairy Factory. Such rating units are subject to a daily water allocation restricted on a flow or time basis.

**Notes: Targeted rates for metered supply are invoiced quarterly by separate invoice.**  
**Leakage: In respect of all metered water supply, where leakage is detected, the amount of water supplied will be determined in accordance with Council's procedure relating to account reassessments.**

### Targeted Rates for Sewage Disposal

Council sets targeted rates for sewage collection and disposal to properties based on the location of the rating unit (being those rating units located within the service areas shown on Map I, J, K, L, M, N, O, P, Q, R, S, T, U and Y) on a differential basis, based on the provision or availability to the land of sewage disposal services, as follows:

Sewerage Disposal	Relative differentials (%)	Factor of liability	2024/25
The amount to be collected is \$28,568,699			
1. Connected rating unit:			
Connected rating units with 1 to 4 toilets (water closets or urinals).	100	Per WC/urinal	809.08
Connected rating units with 5 to 10 toilets (water closets or urinals).	84	Per WC/urinal	679.62
Connected rating units with 11 or more toilets (water closets or urinals).	76	Per WC/urinal	614.90
2. Serviceable rating unit:			
Means the rating units which are serviceable rating units.	49	Per rating unit	396.45

### Certain Definitions for the Sewage Disposal Rates

#### Connected rating unit:

Means a rating unit within the service areas shown on Map I, J, K, L, M, N, O, P, Q, R, S, T, U and Y from which sewage is collected either directly or by private drain to a public sewerage system.

#### Serviceable rating unit:

Means a rating unit within the service areas shown on Map I, J, K, L, M, N, O, P, Q, R, S, T, U and Y from which sewage is not collected but the rating unit (or part) is within 30 metres of Council's sewerage system and could be effectively connected to the sewerage scheme.

**WC/urinal:**

Means a) a water closet; or b) each 1.5 metres or part thereof of urinal; or c) from 1 to 4 wall mounted urinettes.

*Note: a rating unit used primarily as a residence for 1 household will be treated as having only 1 water closet or urinal*

**Targeted Rates for Urban Sewerage Development**

Council sets targeted rate for urban sewerage development rate on all rateable land in the area shown on Map V as a fixed amount of \$3.36 per rating unit.

The rate funds the cost of sewerage capital works in the Ngongotaha, Fairy Springs and Hinemoa Point areas.

The amount to be collected in 2024/25 is \$75,419.

**Targeted Rates for Capital Cost of Sewerage Schemes**

Council sets separate targeted rates for the costs of the following sewerage schemes:

- Okawa Bay
- Mourea
- Marama Point
- Amora Lake Resort
- Hinemoa Point
- Brunswick
- Brunswick stages 4 and 6
- Rotokawa
- Lake Okareka/Blue lake
- Okere Falls/Otaramarae/Whangamarino
- Paradise Valley
- Hamurana/Awahou
- Waikuta Marae
- Vision Charitable Trust
- Rotoiti and Rotoma

The rating units liable for this rate are those in the service areas as identified below.

	Factor of liability	2024/25
Amora Lake Resort (Rating unit 06961 052 00)		
The amount to be collected is \$12,250	Per WC/urinal	12,250
Brunswick Stages 4 and 6 (Service areas shown on Map M)		
The amount to be collected is \$9,953 A fixed amount on each household unit equivalent (HUE)	Per HUE	292.74
Brunswick (Service areas shown on Map N)		
The amount to be collected is \$54,245 A fixed amount on each household unit equivalent (HUE)	Per HUE	609.49



Hamurana/Awahou (Service areas shown on Map O)		
The amount to be collected is \$121,859	Per HUE	426.08
A fixed amount on each household unit equivalent (HUE)		
Hinemoa Point (Service areas shown on Map K)		
The amount to be collected is \$25,010	Per HUE	495.25
A fixed amount on each household unit equivalent (HUE)		
Lake Okareka/Blue Lake (Service areas shown on Map P)		
The amount to be collected is \$164,885	Per HUE	897.09
A fixed amount on each household unit equivalent (HUE)		
Marama Point (Service areas shown on Map Q)		
The amount to be collected is \$14,692	Per HUE	233.20
A fixed amount on each household unit equivalent (HUE)		
Mourea (Service areas shown on Map J)		
The amount to be collected is \$26,104	Per HUE	291.67
A fixed amount on each household unit equivalent (HUE)		
Okawa Bay (Service areas shown on Map L)		
The amount to be collected is \$8,635	Per HUE	454.46
A fixed amount on each household unit equivalent (HUE)		
Okere Falls / Otaramarae / Whangamarino (Service areas shown on Map R)		
The amount to be collected is \$104,272	Per HUE	404.47
A fixed amount on each household unit equivalent (HUE)		
Rotoiti and Rotomā (Service areas shown on map Y)		
The amount to be collected is \$1,028,280	Per HUE	1,558
A fixed amount on each household unit equivalent (HUE)		
Paradise Valley (Service areas shown on Map S)		
The amount to be collected is \$4,886	Per HUE	375.85
A fixed amount on each household unit equivalent (HUE)		
Rotokawa (Service areas shown on Map T)		
The amount to be collected is \$31,953	Per HUE	187.96
A fixed amount on each household unit equivalent (HUE)		
Waikuta Marae (Service areas shown on Map U)		
The amount to be collected is \$2,137	Per HUE	356.14
A fixed amount on each household unit equivalent (HUE)		
Vision Charitable Trust (rating unit 6972 275 04)		
The amount to be collected is \$15,541	Per rating unit	15,541.30
A fixed amount per rating unit		

These rates fund the capital cost of establishing the schemes over 25 years.

The targeted rates for the respective sewerage schemes are applied only to those properties that have not taken the opportunity to pay their contribution towards the capital costs as an informal single lump sum payment (where available). Those ratepayers who have made or make an informal single lump sum payment will not be liable for the sewerage scheme capital cost targeted rate. Payments of informal single lump sum payments must be received by 15 June prior to 1 July of the first financial year that Council charges a targeted rate for capital costs for the respective sewerage scheme. The option for ratepayers to settle the residual amount of their share of the capital cost of their particular scheme will be available throughout the remaining term of the targeted rate i.e. anytime during the 25 years. This ability exists for all schemes and is provided through a specific remission policy included elsewhere in this plan.

For future developments or connections Council reserves the right to select the funding mechanism(s) that will be used. This may include either of the options referred to above i.e. assessing a targeted rate over a longer period or inviting a capital payment before the service connection is completed.

### Definitions for the Sewerage Rates

#### Nominated rating units:

Means properties which existed as rating units at the date of commissioning each scheme.

#### Household unit equivalent (HUE):

Means a household equivalent to enable industrial, commercial and multiple dwelling developments to be included in the calculations. It is used to convert industrial, commercial and multiple dwelling developments to a household equivalent equating to a single dwelling. Where used as the factor to determine a rating unit's liability for a rate, HUE corresponds to the extent of provision of the service to the rating unit.

A minimum of one HUE will apply to all nominated rating units including those where no building exists i.e are vacant. Where multiple dwellings exists, each HUE additional to the primary dwelling will be assessed on the following basis:

Floor Area of Additional Building	% Charge/HUE
Less than 40m <sup>2</sup>	No charge*
0 change to 40m <sup>2</sup> to less than 60m <sup>2</sup>	50% HUE
60m <sup>2</sup> to less than 70m <sup>2</sup>	60% HUE
70m <sup>2</sup> to less than 80m <sup>2</sup>	70% HUE
80m <sup>2</sup> to less than 90m <sup>2</sup>	80% HUE
90m <sup>2</sup> to less than 100m <sup>2</sup>	90% HUE
100m <sup>2</sup> or greater	100% HUE or 1 HUE

The first additional building of less than 40m<sup>2</sup> will not attract a separate sewerage capital targeted rate or voluntary contribution charge. Any further buildings of less than 40m<sup>2</sup> will be assessed a sewerage capital targeted rate or voluntary contribution charge of 50% HUE.

## Definition of Separately Used or Inhabited Part of a Rating Unit

### Separately Used or Inhabited Part (SUIP)

A separately used or inhabited part of a rating unit means any portion inhabited or used by (the owner/a person other than the owner), and who has the right to use or inhabit that portion by virtue of a tenancy, lease, licence, or other agreement. For the purposes of the targeted rate for refuse collection and waste management services – rateable properties for rural properties (outside the urban boundary shown on Map V), this definition is limited to those parts that are inhabited or could be inhabited as residential dwellings.

This definition includes separately used parts, whether or not actually occupied at any particular time, which are provided by the owner for rental (or other form of occupation) on an occasional or long term basis by someone other than the owner.

For the purpose of this definition, vacant land and vacant premises offered or intended for use or inhabitation by a person other than the owner and usually used as such are defined as “used”. For the avoidance of doubt, a rating unit that has a single use or occupation is treated as having one separately used or inhabited part.

## Voluntary Lump Sum Capital Contributions

Council had set amounts for ratepayers who elected to pay one-off voluntary lump sum capital contributions for the capital cost of sewerage schemes.

Lump sum options for all current schemes have expired, however ratepayers may still choose to settle their outstanding contribution at any time. Council offers a specific remission policy for this purpose.

Except as stated above, the Council will not accept lump sum contributions in respect of any targeted rate.

## Rates Postponement

To cover costs, the following fees and charges are set for the 2024/25 rating year. All fees and charges for this will be added as either a one-off or annual charge as the case may be, to the approved applicant’s rate account.

<b>Initial Charges</b> One-Off (plus GST at the prevailing rate)	<b>Charging Unit</b>	<b>2024/25</b>
Application Fee	One-Off	\$88.89
<b>Initial Charges</b> One-Off (plus GST at the prevailing rate)		
Interest calculated on Councils marginal borrowing rate 6 monthly on all amounts outstanding		
<b>Annual Charges</b> (plus GST at the prevailing rate)	<b>Charging Unit</b>	<b>2024/25</b>
Annual Account Fee	Annual	\$44.44

Administration Fee	Annual	1.0%
Reserve Fund Fee	Annual	0.25%
Property Insurance *	Annual	TBA
* <i>Property Insurance: A ratepayer must submit a current insurance certificate annually. If the ratepayer cannot afford separate cover council will arrange cover, and the cost will be added to the balance of postponed rates.</i>		

### Due Dates for Payment of Rates

All rates excluding targeted rates for metered water supply will be payable in four equal instalments by the due dates, as follows:

<b>Instalment</b>	<b>Due Date</b>	<b>Penalty Date</b>
Instalment Number 1	20 August 2024	23 August 2024
Instalment Number 2	20 November 2024	23 November 2024
Instalment Number 3	20 February 2025	23 February 2025
Instalment Number 4	20 May 2025	23 May 2025

### Discount for Prompt Payment

A discount, at a rate set annually, is allowed to any ratepayer who pays the total rates, charges, and levies as specified on the rates assessment (excluding targeted rates for metered water supply charged quarterly), by the due date for the first instalment. The discount for 2024/25 is 2.0%.

### Penalties on Unpaid Rates

#### Current overdue rates instalments:

- A penalty will be added to any part of an instalment that remains unpaid after the due date for payment of the instalment on the penalty dates above. The penalty will be 10% of the unpaid instalment.

#### Arrears of rates (including past instalments):

- A further penalty of 10% will be added on 5 July 2024 to rates assessed in any previous financial year and which remain unpaid on 30 June 2024.
- A further penalty of 10% will be added on 10 January 2025 to rates assessed in any previous financial year, plus any previous further penalty, and which remain unpaid on 31 December 2024.

**Note: Penalties will not be applied to rating units approved by the Chief Financial Officer in cases where:**

- applying penalties would serve to be detrimental to the collection of all or part of the balance of the outstanding rates; or
- applying penalties would only add to what is deemed to be an uncollectable debt; or
- there is a Direct Debit authority to pay the full amount of rates owing by regular payments within the current rating year, and any default is promptly rectified.
- Land is designated 'Māori Freehold land title'; and
  - » Is under multiple ownership; and
  - » Is unoccupied

### Due Dates for Payment of Targeted Rates for Metered Water Supply

Targeted rates for metered water supply will be read and invoiced quarterly. The due date for payment for each of the quarters is as follows:

<b>Billing cycle</b>	<b>Billing month</b>	<b>Due date</b>	<b>Penalty Date</b>
May - August	August	25 Sep 2024	28 Sep 2024
August - November	November	20 Dec 2024	10 Jan 2025
November - February	February	25 Mar 2025	28 Mar 2025
February - May	May	25 Jun 2025	28 Jun 2025

### Penalties on Unpaid Water Invoices

A penalty will be added to any part of a current invoice that are not paid by its due date and remain unpaid on the relevant penalty date. The penalty will be 10% of any unpaid part of the invoice.

Rating maps

Map A - Urban Water Supply



Map B - Mamaku Water Supply



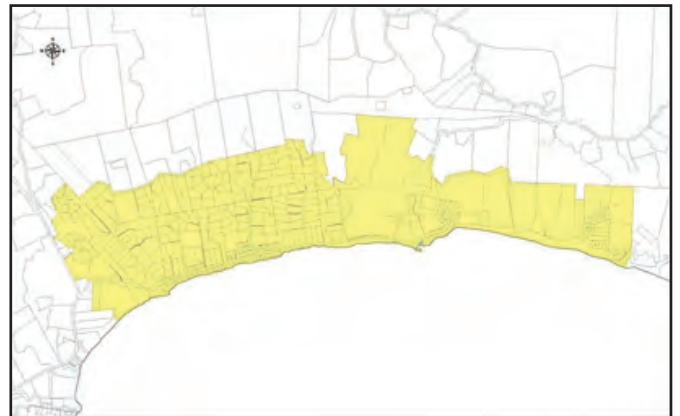
Map C - Rotoiti Water Supply



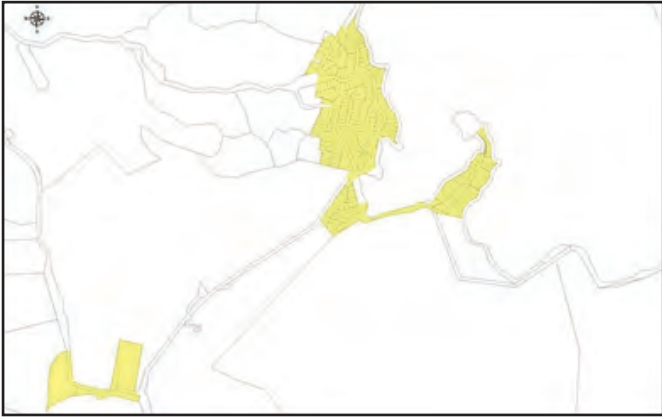
Map D - Rotomā Water Supply



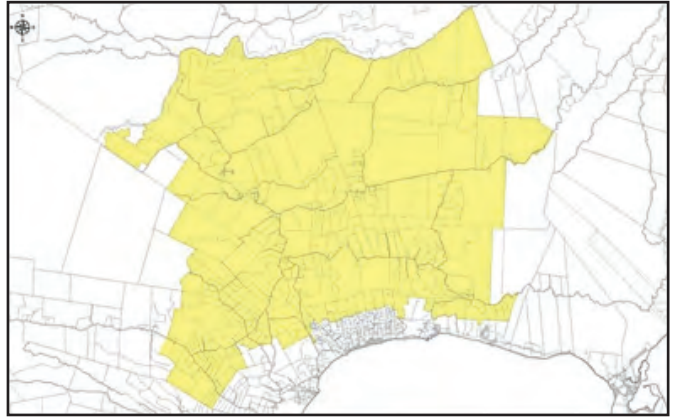
Map E - Hamurana Water Supply



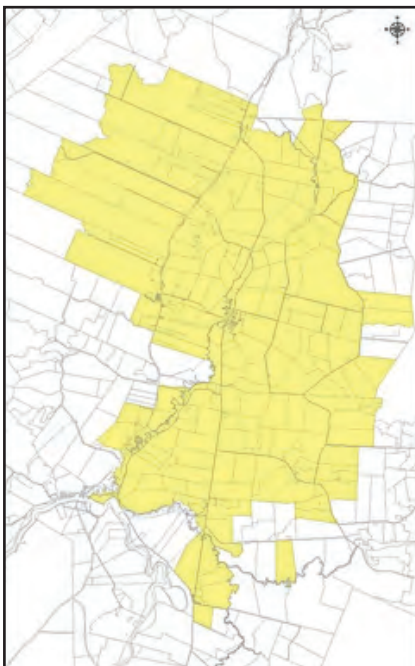
**Map F - Okareka Water Supply**



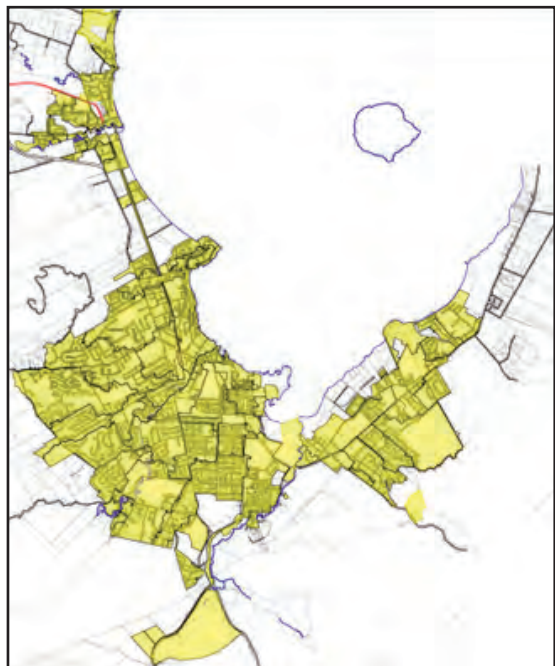
**Map G - Kaharoa Water Supply**



**Map H - Reporoa Water Supply**



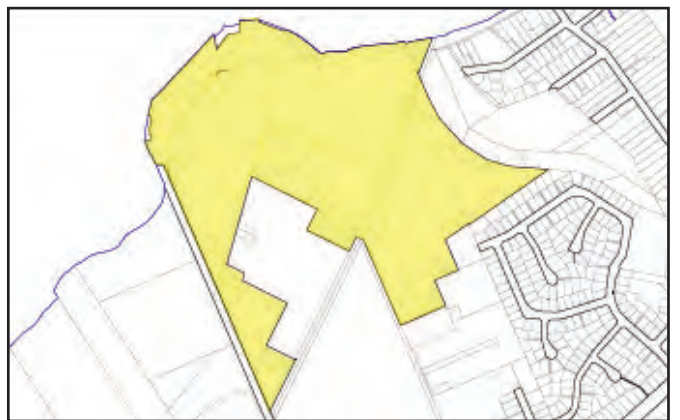
**Map I - Urban Sewerage**



**Map J - Mourea Sewerage Scheme**



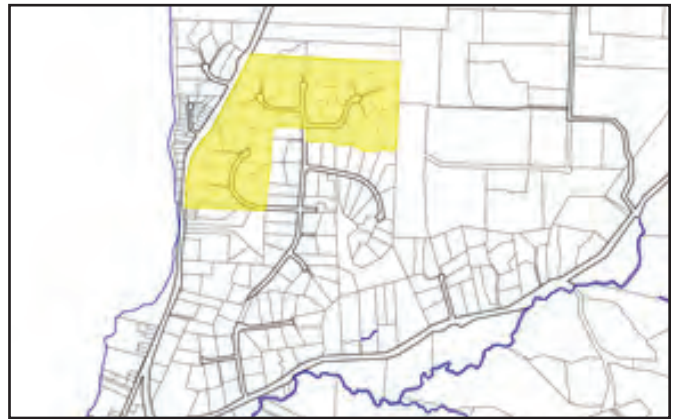
**Map K - Hinemoa Point Sewerage Scheme**



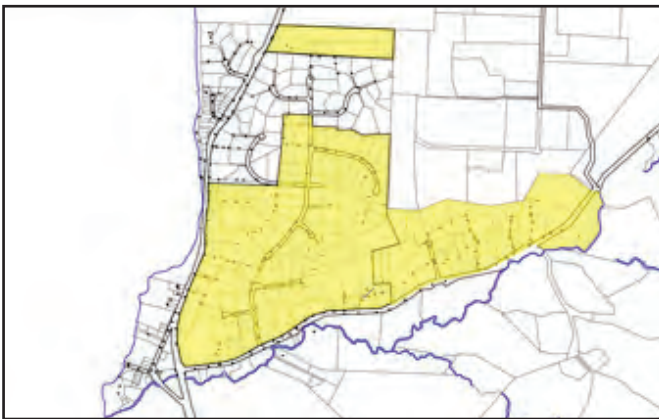
**Map L - Okawa Bay, Amora Lake Resort Sewerage Scheme**



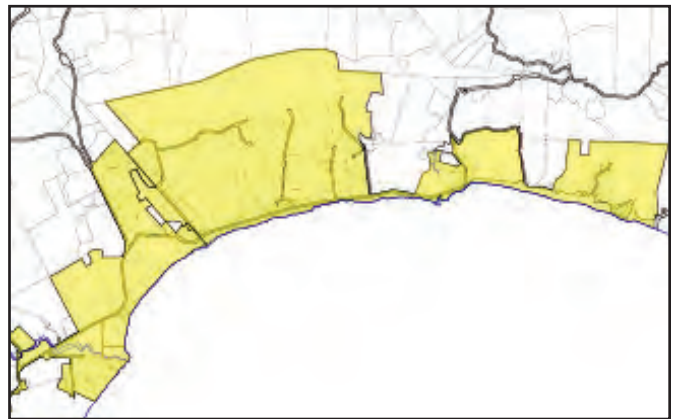
**Map M - Brunswick Stages 4 & 6 Sewerage Scheme**



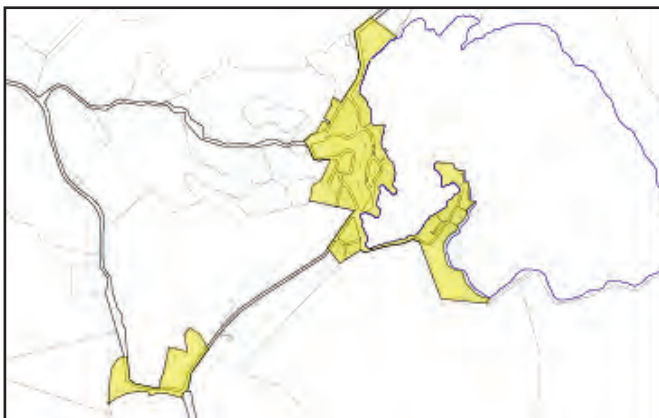
**Map N - Brunswick Sewerage Scheme**



**Map O - Hamurana/Awahou Sewerage Scheme**



**Map P - Lake Okareka, Blue Lake Sewerage Scheme**

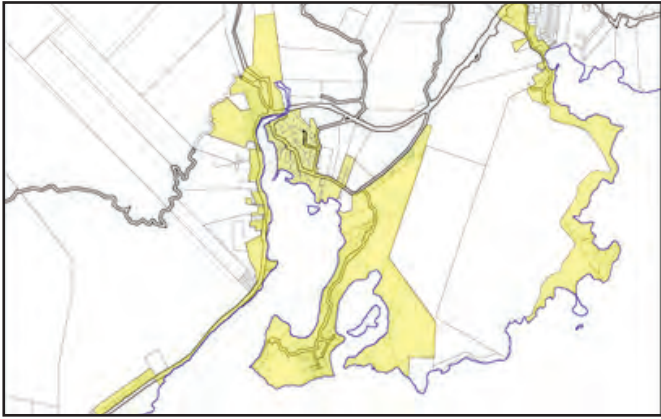


**Map Q - Marama Point Sewerage Scheme**





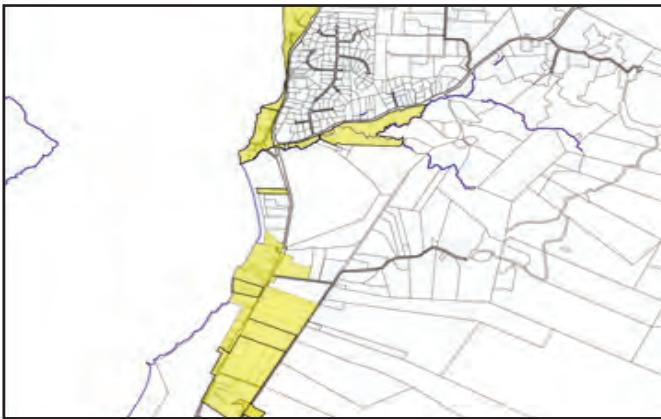
**Map R - Okere Falls, Otaramarae, Whangamarino Sewerage Scheme**



**Map S - Paradise Valley Sewerage Scheme**



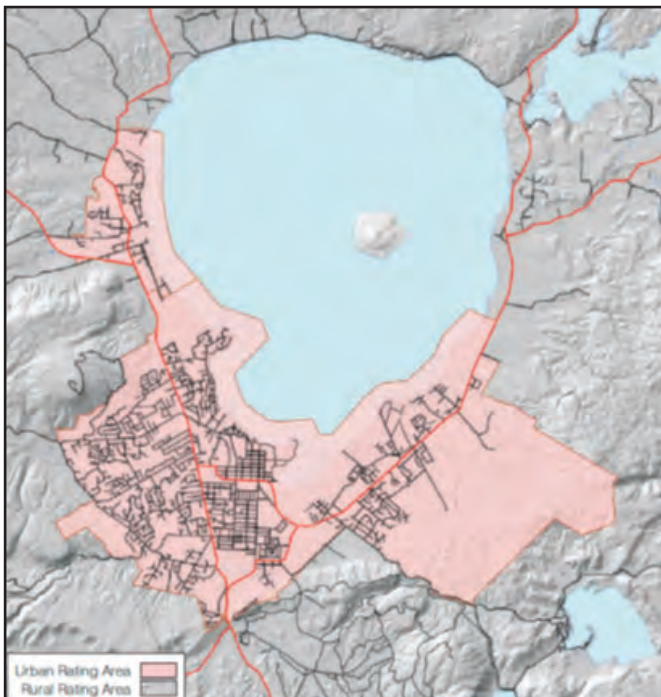
**Map T - Rotokawa Sewerage Scheme**



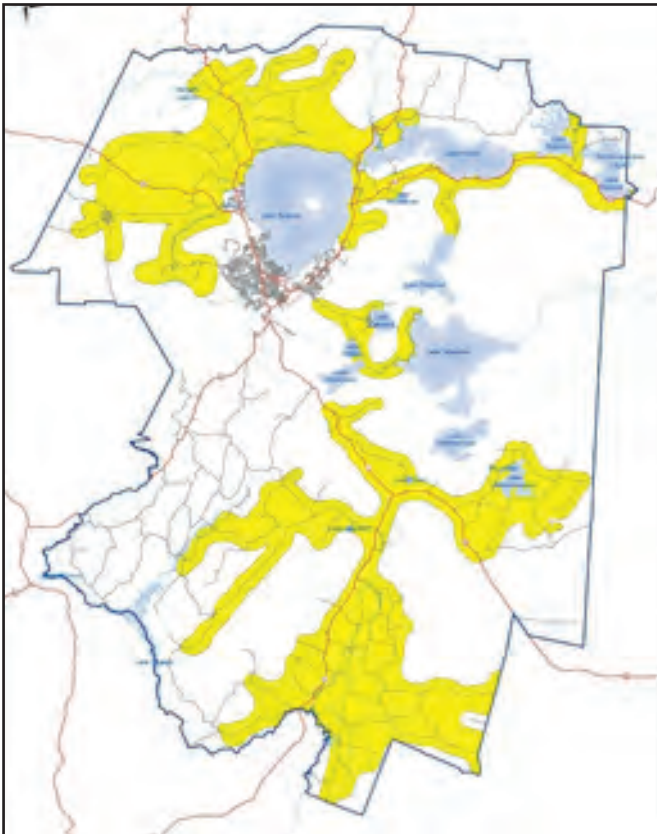
**Map U - Waikuta Marae Sewerage Scheme**



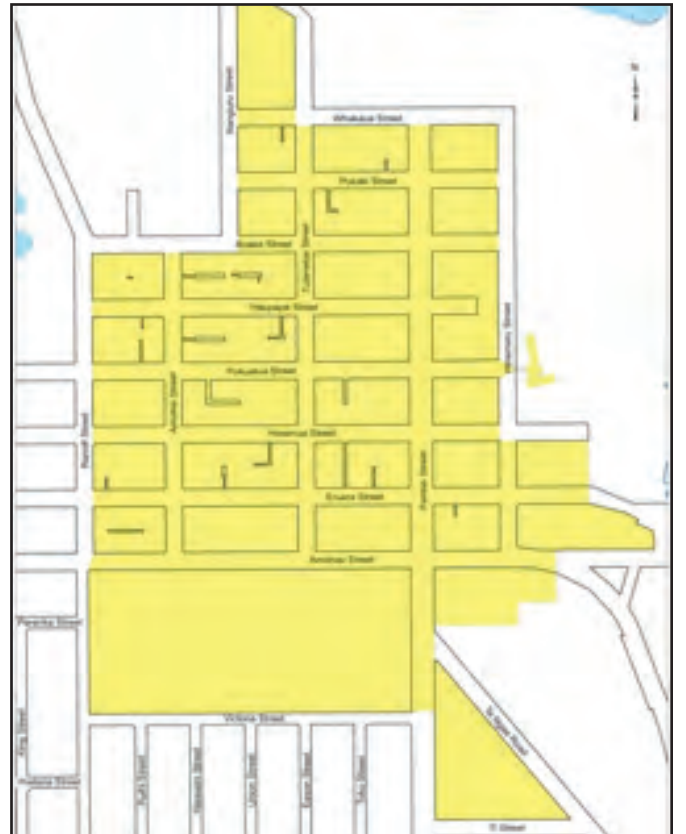
**Map V - Rotorua Urban Rating Boundary**



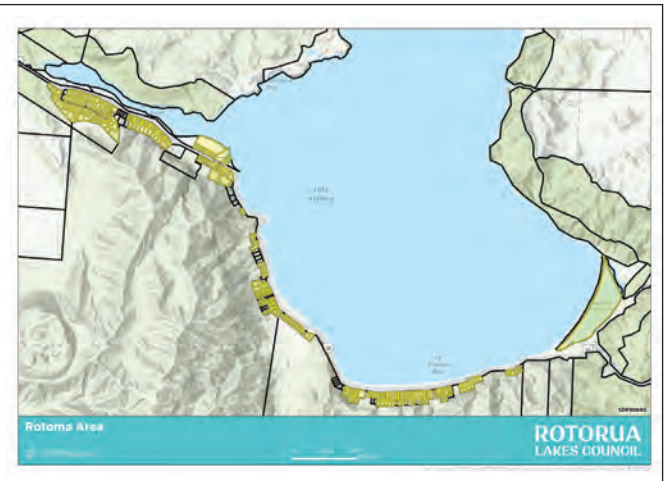
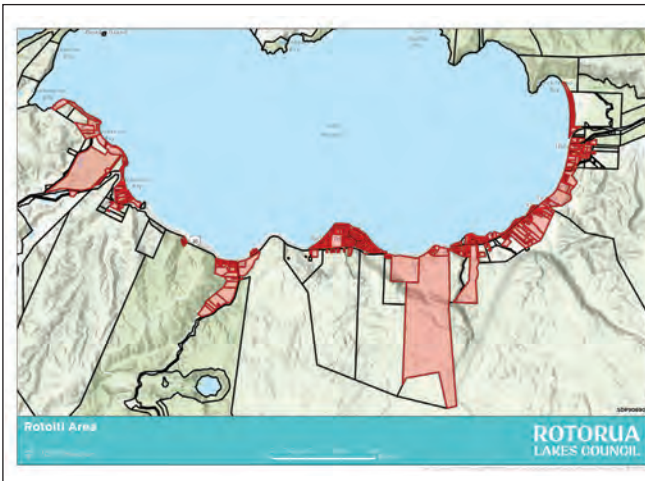
Map W - Waste collection - Serviced (Rural)



Map X - CBD waste collection area



Map Y - Rotoiti and Rotomā Sewerage Scheme



**Table A: refuse Collection - Service Non-Rateable Land**

Valuation Number	Property Location
06500 001 07	1240 HINEMARU STREET
06500 004 02	1 LAKE ROAD
06500 042 00	1158 PUKAKI STREET
06500 066 02 F	1149 ERUERA STREET
06500 111 01 B	1277 TUTANEKAI STREET
06500 231 01	1127 HAUPAPA STREET
06500 718 02	2B RANOLF STREET
06500 765 04	1479 HINEMOA STREET
06500 774 02	1358 HINEMOA STREET
06500 823 00	1351 AMOHAU STREET
06511 081 00	276 FENTON STREET
06511 109 00	24 WARD AVENUE
06511 167 00	42 HILDA STREET
06512 114 00	44 VICTORIA STREET
06512 180 01 B	40 SEDDON STREET
06512 182 00	112 RANOLF STREET
06512 358 00	303 FENTON STREET
06512 406 01	FENTON STREET
06512 803 03	20 HEMO ROAD
06520 210 00	72 MALFROY ROAD
06520 221 00	100 MALFROY ROAD
06520 451 06	14 LARCH STREET
06520 539 02 A	55 HIGH STREET
06531 063 00	24 TUNOHOPU STREET
06531 199 00	26 TAREWA ROAD
06531 255 01	63 TAREWA ROAD
06531 284 01	21A TAREWA ROAD
06532 063 01	39 OLD TAUPO ROAD
06532 292 00	62 TALLYHO STREET
06532 408 00	122 RIRI STREET
06532 419 00	96 RIRI STREET
06533 297 03	7 DINSDALE STREET
06533 349 00	23 GEDDES ROAD
06533 391 00	20 BIAK STREET
06533 396 01	2 DEPOT STREET
06533 422 00	39 BIAK STREET
06533 431 00	57 DEPOT STREET
06541 024 00	35 TAHARANGI STREET
06541 145 00	38 KOUTU ROAD
06542 208 01	41 RUSSELL ROAD
06551 014 01	5 ROWI STREET
06551 074 00	36 KEA STREET
06551 408 00 A	70 OLD QUARRY ROAD
06552 101 00	155 CLAYTON ROAD
06552 252 00	46 FAIRVIEW ROAD
06552 598 00	13 THOMAS CRESCENT
06552 603 01	3 THOMAS CRESCENT

Valuation Number	Property Location
06552 603 04	219 CLAYTON ROAD
06553 020 02	30 MILNE ROAD
06553 180 01	11 MAY ROAD
06553 538 00	18 GEM STREET
06553 619 00	50 HOMEDALE STREET
06553 882 00	6 EMERALD STREET
06555 113 00	87 SUNSET ROAD
06561 248 00	114 SUNSET ROAD
06561 267 00	63 FORD ROAD
06561 374 01	21C BELLINGHAM CRESCENT
06561 729 00 B	324 MALFROY ROAD
06561 731 01	DEVON STREET
06570 215 00	40 KONENE STREET
06570 251 00	187 OLD TAUPO ROAD
06570 476 00	271 OLD TAUPO ROAD
06570 745 00 A	249 OLD TAUPO ROAD
06580 190 00	307 OLD TAUPO ROAD
06590 139 03	105 OTONGA ROAD
06599 103 00	55 PUKEHANGI ROAD
06951 118 00	296 KAHAROA ROAD
06951 119 00	310 KAHAROA ROAD
06961 674 00	97 WHANGAMO A DRIVE
06962 168 00 A	22 MANAWAHE ROAD
06971 111 09	LAKE OKATAINA ROAD
06971 500 00 B	1620 S HWAY 30
06992 276 02 A	34 SUNRISE AVENUE
06992 346 24	10 BRONTE PLACE
06992 353 44	244 VAUGHAN ROAD
06993 511 00	43 ROBINSON AVENUE
06996 143 01	10 MOANA TERRACE
06996 143 02	6 MOANA TERRACE
06996 178 00	3A LYNBERT ROAD
06997 134 00	8 ILES ROAD
06997 619 00	7 ALASTAIR AVENUE
06997 629 00	18 ALASTAIR AVENUE
06998 243 00	51 REEVE ROAD
06998 281 00 A	24 PORIKAPA ROAD
06998 405 00	36 WHARENUI ROAD
07010 465 07 A	9 ASH PIT ROAD
07010 465 07 B	25 ASH PIT ROAD
07011 312 00	71 OKAREKA LOOP ROAD
07030 220 00 B	63 MASSEY ROAD
07030 220 03	589D SETTLERS ROAD
07030 220 08 C	26 MASSEY ROAD
07030 220 09	597 SETTLERS ROAD
07030 226 00	13 GUTHRIE ROAD
07030 228 01	48 MASSEY ROAD
07030 249 00 B	3834 BROADLANDS ROAD

Valuation Number	Property Location
07030 264 01	31 MASSEY ROAD
07062 713 00	438A NGONGOTAHA ROAD
07063 273 00	278 NGONGOTAHA ROAD
07064 002 00	16 SCHOOL ROAD
07064 091 00	13 HALL ROAD
07065 169 00	3 ARIKI STREET
07065 352 00	12 TAUJI STREET
07065 425 01	12 HALL ROAD
07065 431 00	19 SCHOOL ROAD

## Definitions

The term:

Business purpose	means any purpose of commerce, trade, or industry; but does not include any farming purpose, including properties that are advertised for short term rentals on more than 60 days of the financial year.
Farming purpose	means used for agricultural, horticultural or pastoral or forestry purposes or the keeping of bees or poultry or other livestock.
Property	means, either the part or the whole of any rating unit (as the case may be) used for a particular purpose. (Explanatory note: The intention is that where different parts of a property that constitute a rating unit are being used for different purposes, they may be rated differently).
Residential purposes	means occupied or intended to be occupied for the residence of any household being a residential unit on other than a short term basis. Kaingaroa Village on rating unit 07010 514 01A will be treated as entirely “residential” for all rates within this funding impact statement even though it comprises elements of other categories.
Rural Sector	means the part of the Rotorua District which is not the Urban Sector.
Urban Sector	means the area as shown on the map titled Rotorua Urban Rating Boundary and contained in the rating maps section of this funding impact statement (a larger copy is available at the Council Civic Centre). The boundary has been set to recognise the urban growth trends and where properties have similar access to services (but not necessarily the same). This boundary will be reviewed from time to time as necessary to accommodate changes to the above and follows rating unit boundaries rather than dissecting properties.
Utilities	being all rating units situated within the Rotorua District that have been identified by the Valuer General as infrastructure utility networks.
Vacant Land	means land which is in an undeveloped state and is not being used or occupied for any purpose.
Zoned	means zoned in accordance with the operative Rotorua District Plan.

Category	Capital Value 2023	Total Rates 2023/24	Proposed Rates 2024/25	Rates Increase/ (decrease) \$	% Increase/ (decrease)	Sector Ave % Change
<b>Business</b>						<b>12.66%</b>
Lower CV	555,000	3,842	4,569	727	18.9%	
Medium CV	705,000	8,819	9,125	306	3.5%	
Upper CV	1,105,000	11,841	12,455	614	5.2%	
Upper CV	5,010,000	27,636	32,727	5,091	18.4%	
<b>Farming</b>						<b>1.62%</b>
Lower CV	835,000	2,681	2,806	125	4.7%	
Medium CV	1,300,000	3,835	4,313	478	12.5%	
Medium CV	1,490,000	4,106	4,375	269	6.5%	
Upper CV	3,060,000	8,375	9,593	1,218	14.5%	
Upper CV	5,980,000	19,506	17,493	-2,012	-10.3%	
<b>Residential Rural</b>						<b>14.41%</b>
Lower CV	765,000	3,950	4,402	451	11.4%	
Medium CV	1,150,000	4,684	5,096	412	8.8%	
Upper CV	3,800,000	7,328	11,242	3,915	53.4%	
<b>Residential Urban</b>						<b>11.32%</b>
Lower CV	500,000	2,883	3,228	345	12.0%	
Lower CV	570,000	3,060	3,406	346	11.3%	
Medium CV	670,000	3,387	3,661	274	8.1%	
Upper CV	895,000	3,986	4,235	249	6.2%	
Upper CV	1,200,000	4,680	5,013	332	7.1%	
Upper CV	1,520,000	5,306	5,828	522	9.8%	